

TUITION RECOMMENDATION COMMITTEE |

4.22.2019



Oregon Tech 2019-20 Tuition Forum

Junmin Yee | ASOIT President

Faith Lee | Student

Brian Fox | VP Finance & Admin

Agenda



1. Overview of the TRC & the tuition setting process
2. Deliberation calendar
3. Budget overview
4. Tuition scenarios
5. Discussion
6. What students can do

TRC Membership



Richard Bailey	Department of Business Management, ETM	Klamath Falls
Osvaldo Capistran-Perez	ASOIT Vice President	Portland-Metro
Erin Foley	Vice President for Student Affairs and Dean of Students	Klamath Falls
Brian Fox, Chair	Vice President for Finance and Administration	Klamath Falls
Ernesto Hernandez	Student Representative	Klamath Falls
Erik Johnson	Director of Admissions	Klamath Falls
Taylor Kimura	Student Representative	Klamath Falls
Gary Kuleck	Provost and Vice President for Academic Affairs	Klamath Falls
Faith Lee	Student Representative	Klamath Falls
Anne Malinowski	Assistant Registrar	Portland-Metro
Kathryn (Katie) Mura	Student Representative	Klamath Falls
Johnathan Nguyen	ASOIT President	Portland-Metro
Rosanna Overholser	Department of Mathematics, HAS	Klamath Falls
Junmin Yee	ASOIT President	Klamath Falls

How the TRC works



TRC's Role

- TRC analyzes budget, legislative, scholarship, programmatic information and collects feedback on tuition scenarios and options
- TRC weighs different options and input from campus stakeholders and develops a tuition recommendation for ASOIT and the President who in turn recommends tuition to the Board

Guiding Principles

- Consider long-term factors when recommending the single year decisions (important to have a forward looking vision)
- Recognize the importance of affordability for students
- Tuition levels should be developed using data and information, including internal budget, comparator institutions, and external cost indices.
- Ensure we maintain the current service level, quality and support that Oregon Tech provides to students.

TRC Calendar

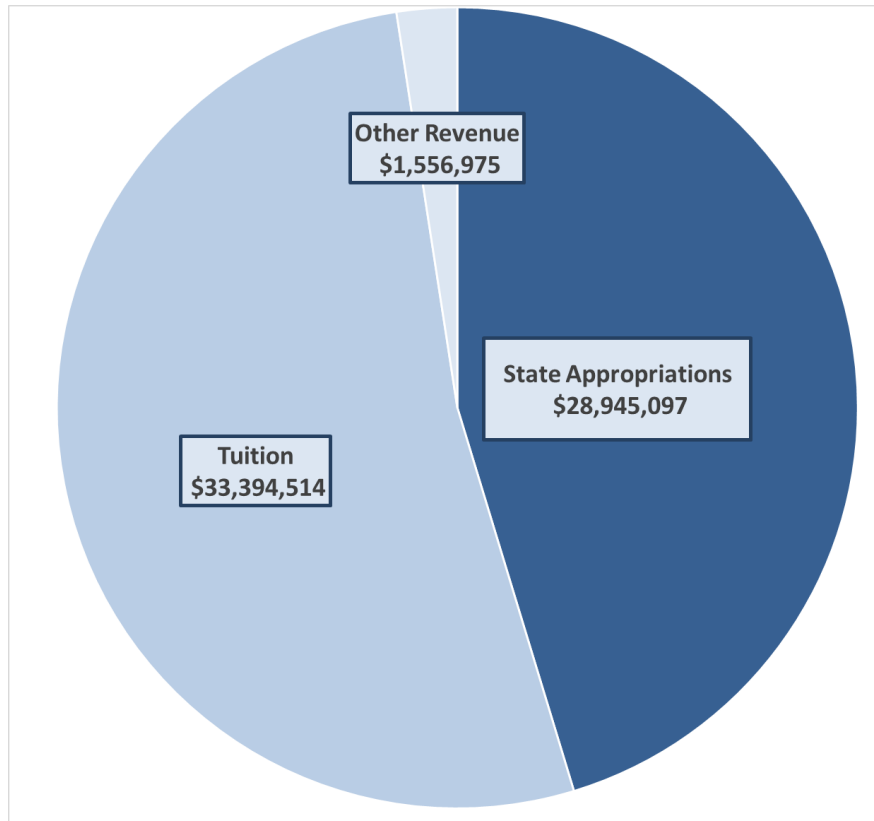


- Dec – Jan Set committee principles, evaluate budgets and state funding levels
- Feb – Mar Set draft tuition scenarios, hold first set of tuition forums to collect student feedback
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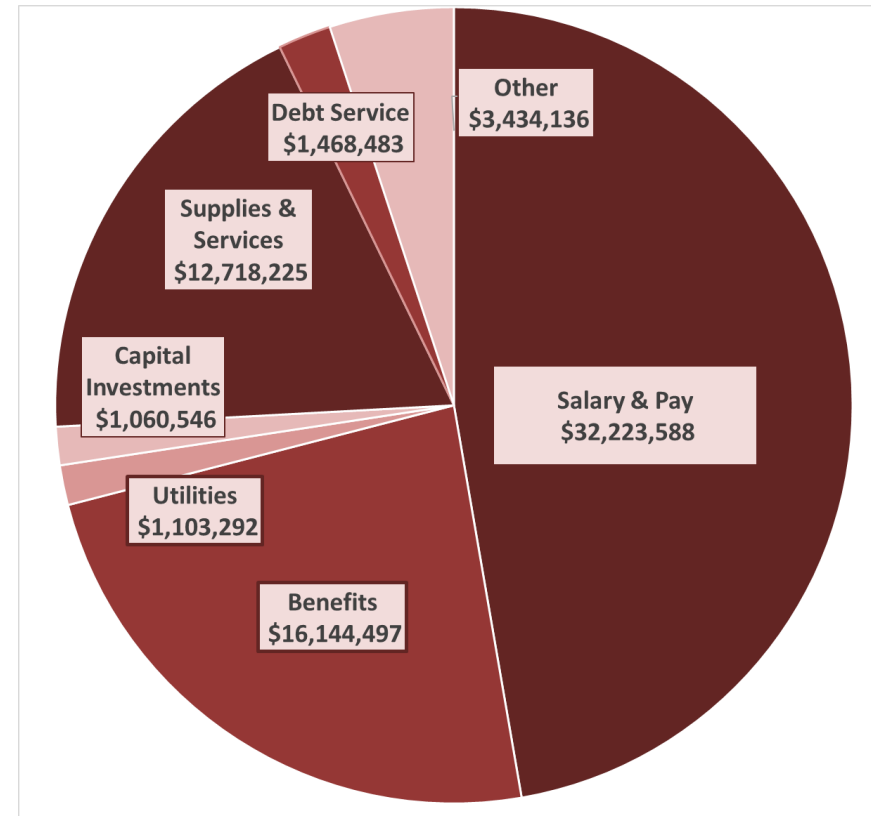
Where Does Tuition Go?



Revenue



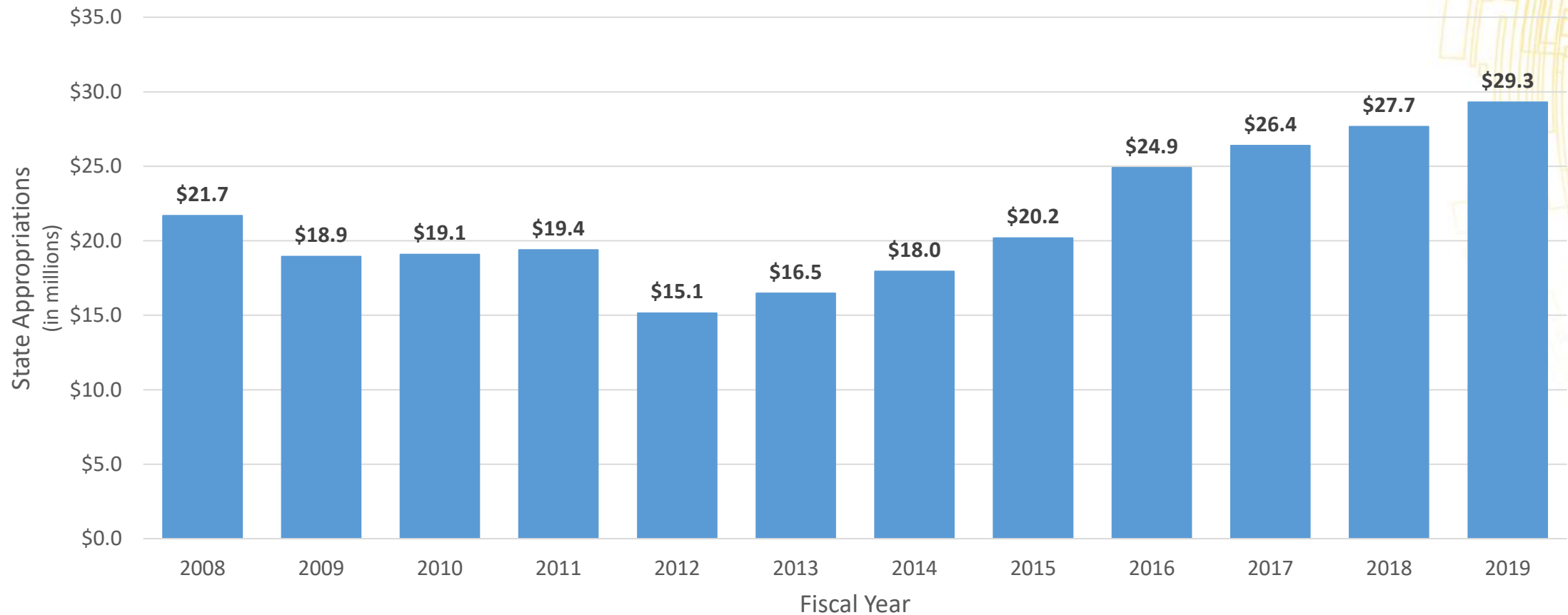
Expenses



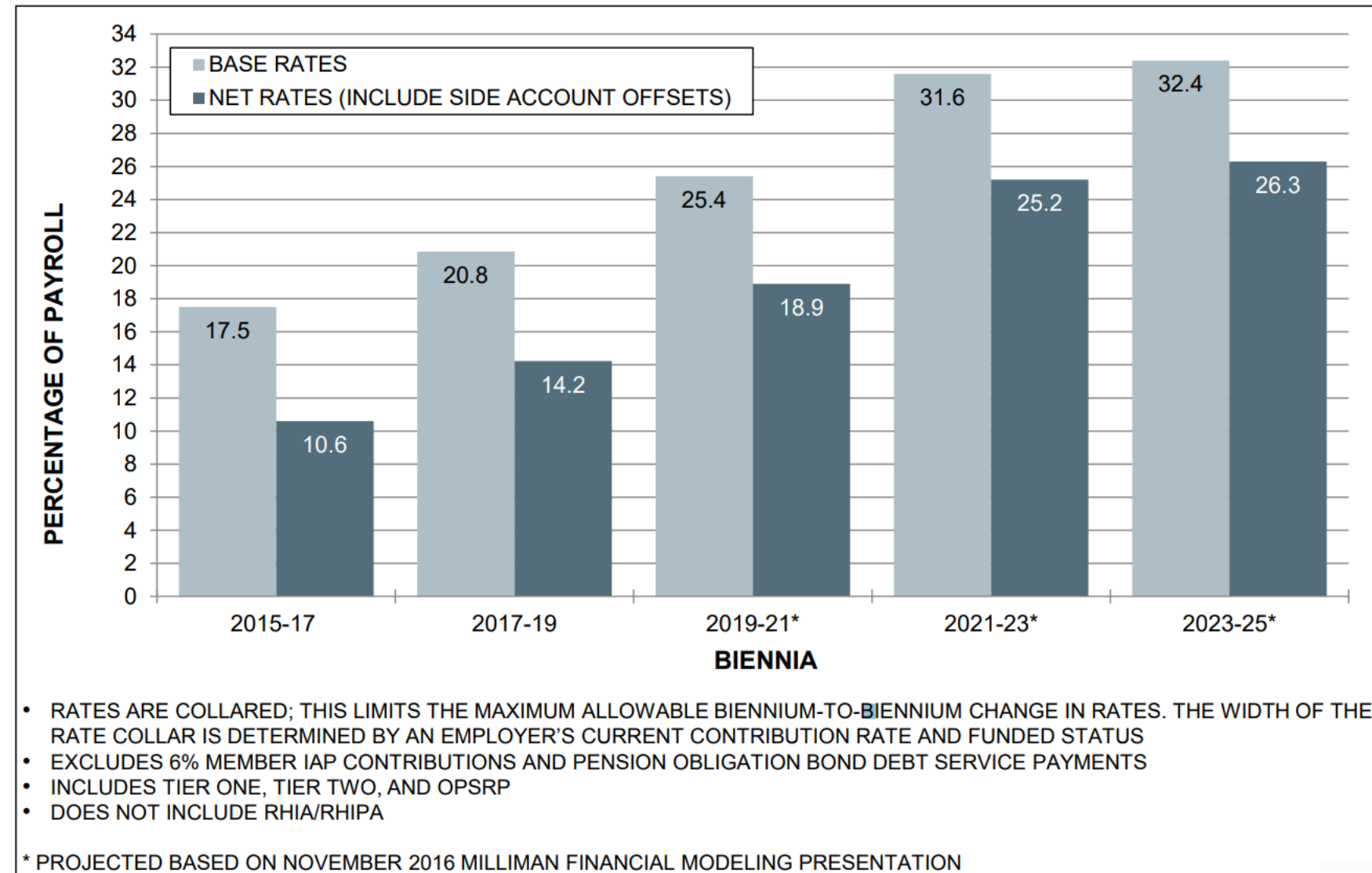
State Appropriations: Institutional Funding History



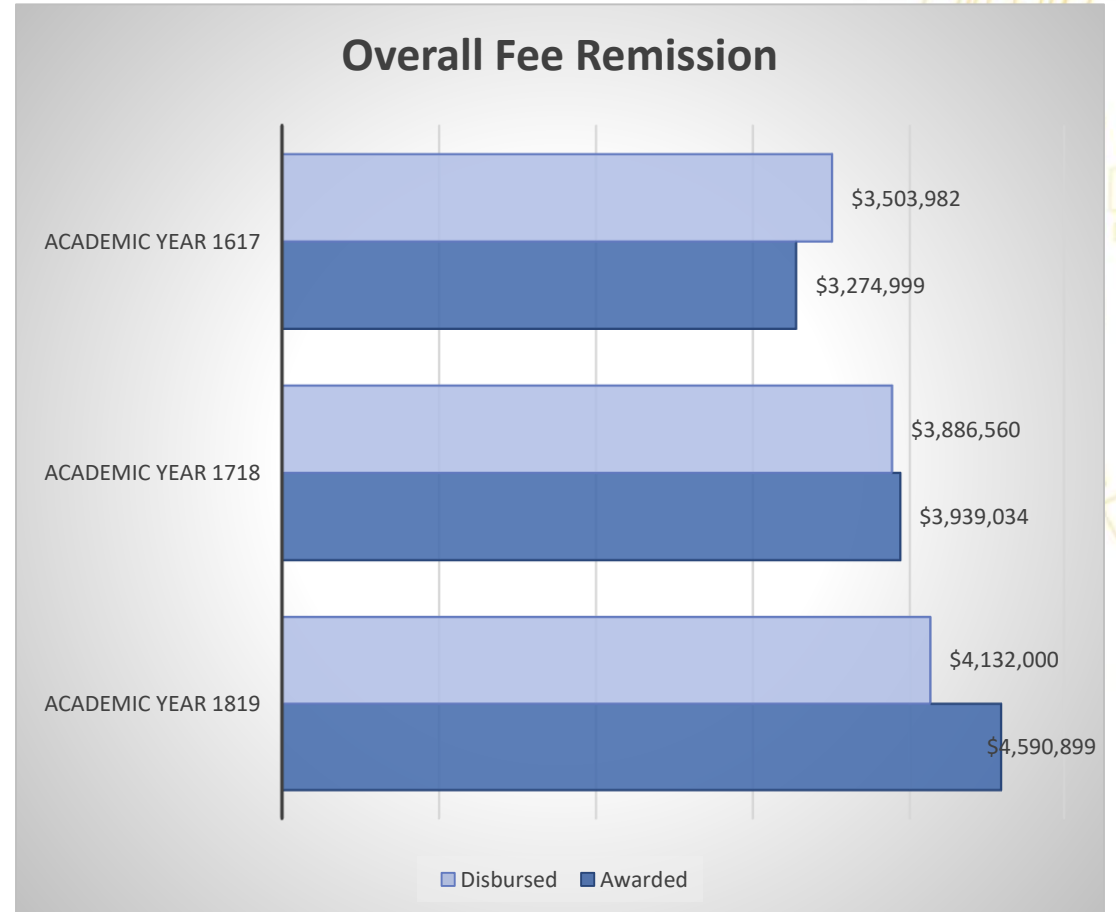
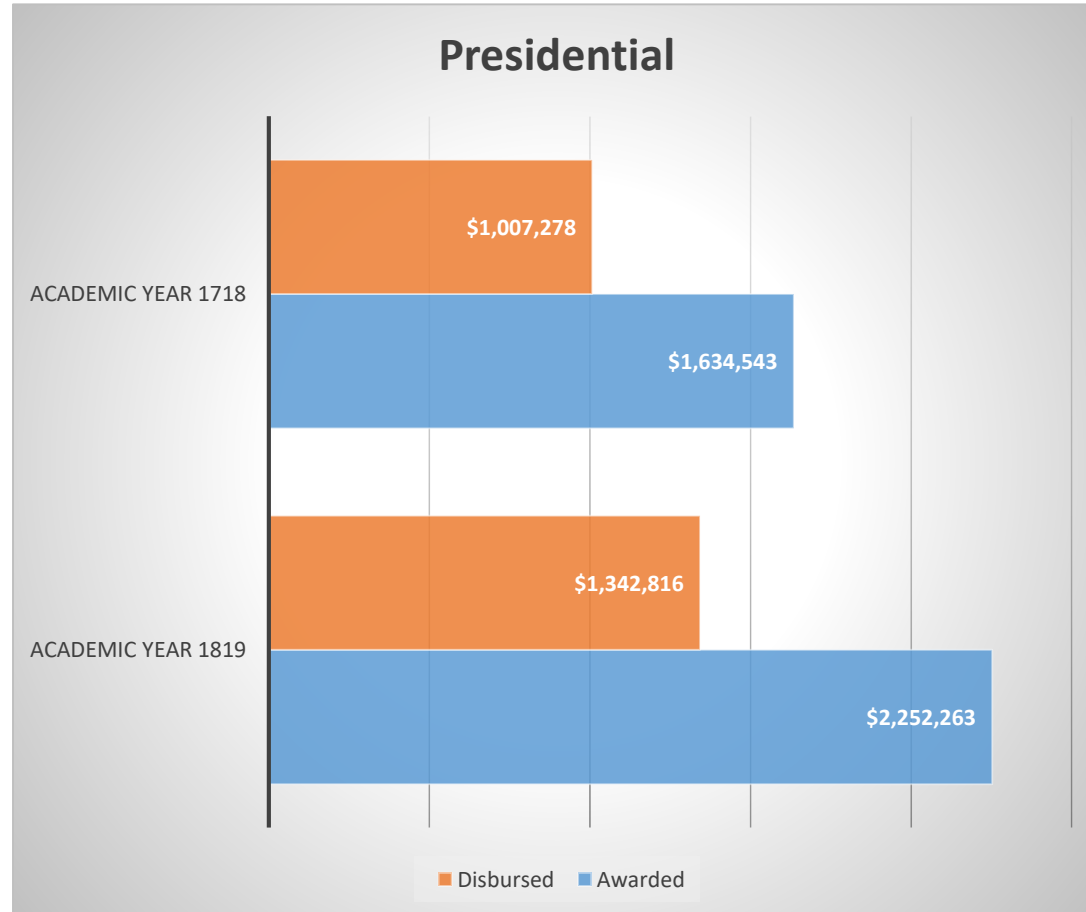
Oregon Tech State Appropriations



Benefits: Retirement Cost Increases



Presidential Scholarship & Overall Fee Remissions

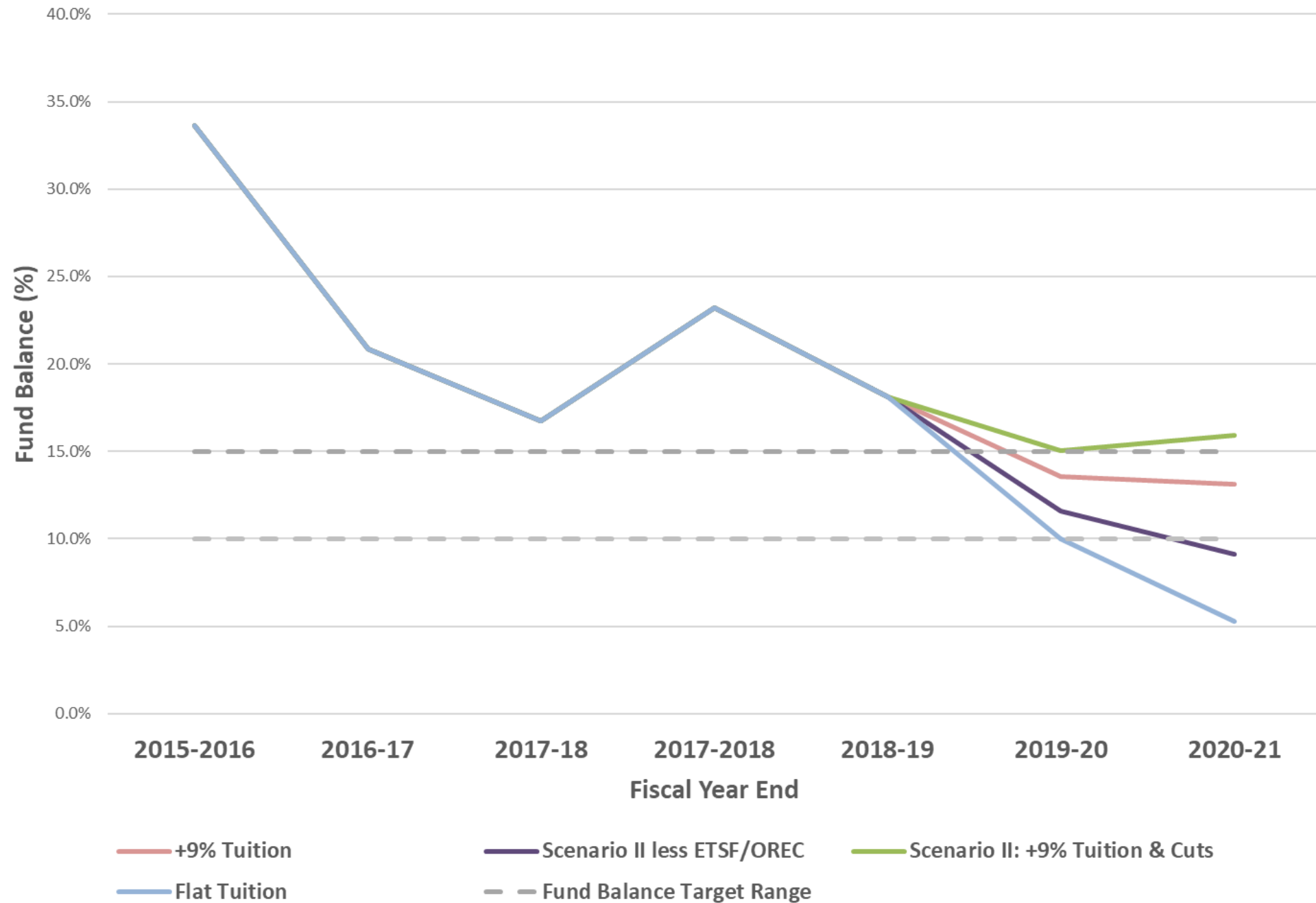


Where We Started



Scenario	PUSF Funding	Change in Fund Balance	All Tuition	Credit Hour Cost Change		
				Res	WUE	Non-Res
GRB	+\$0M	-\$7.6M	30%	\$55.18	\$82.77	\$175.64
Co-Chair's Budget	+ \$40M	-\$4.9M	17%	\$31.27	\$46.90	\$99.53
GRB Investment	+ \$120M	-\$2.6M	9%	\$16.55	\$24.83	\$52.69
HECC Investment	+ \$186M	-\$1.4M	4%	\$7.36	\$11.04	\$23.42

OREGON TECH | ENDING FUND BALANCE FORECAST SCENARIOS



Tuition Scenario Ranges



	Scenario I	Scenario II	Scenario III
Tuition	+7%	+9%	+15%
Remissions	+\$355K	+\$355K	+\$670K
Budget Cuts	-\$1.6M	-\$1.0M	-\$100K
Use of Reserves	-\$1.2M/+\$1.2M	-\$1.4M/+\$1.4M	-\$1.7M/+\$1.7M

	Scenario I Low Tuition/High Cuts	Scenario II Middle Tuition/Budget Savings	Scenario III High Tuition/High Aid/Low Reductions
Overview	<ul style="list-style-type: none"> - Moderate tuition increases with tuition scholarships - Significant ongoing cuts impacting academic quality 	<ul style="list-style-type: none"> - Middle path on tuition increases and scholarships - Moderate budget savings and reductions - Balanced looking forward 	<ul style="list-style-type: none"> - Very high tuition increases, with additional targeting scholarships - Limited budget cuts - Large use of reserves, but balanced over biennium
Possible Examples:	<ul style="list-style-type: none"> - Noticeable reduction in course offerings and larger class sections - Reduced equipment replacements - Hiring freezes - Student services/janitorial impacts 	<ul style="list-style-type: none"> - Limited pruning of course offerings - Managed equipment replacements - Selective hiring reductions and vacancy savings 	<ul style="list-style-type: none"> - Limited reduction in low-enrollment sections only - Continued investment in equipment replacements - Hiring in key faculty, student services and strategic positions



Tuition Changes – Scenario I

7% Tuition Increase / \$1.6M Cuts



Student Type	Rate	Current Tuition	Scenario I	Scenario II	Scenario III
Resident	Per Credit	\$ 183.93	\$ 12.88	\$ 16.55	\$ 27.59
	15 Credits (term)	\$ 2,758.95	\$ 193.13	\$ 248.31	\$ 413.84
	45 Credits (year)	\$ 8,276.85	\$ 579.38	\$ 744.92	\$ 1,241.53
	Differential (cr/yr)	\$ 45.98	\$13.06/ \$587	\$14.17/ \$638	\$17.48/ \$787
WUE	Per Credit	\$ 275.90	\$ 19.31	\$ 24.83	\$ 41.39
	15 Credits (term)	\$ 4,138.50	\$ 289.70	\$ 372.47	\$ 620.78
	45 Credits (year)	\$ 12,415.50	\$ 869.09	\$ 1,117.40	\$ 1,862.33
	Differential (cr/yr)	\$ 68.97	\$19.59/ \$882	\$21.25/ \$956	\$26.22/ \$1,180
Non-Resident	Per Credit	\$ 585.45	\$ 40.98	\$ 52.69	\$ 87.82
	15 Credits (term)	\$ 8,781.75	\$ 614.72	\$ 790.36	\$ 1,317.26
	45 Credits (year)	\$ 26,345.25	\$ 1,844.17	\$ 2,371.07	\$ 3,951.79
	Differential (cr/yr)	\$ 146.36	\$41.57/ \$1,871	\$45.08/ \$2,029	\$55.62/ \$2,503

Additional Investment



Base Case				
State Funding	Tuition Increase	Scholarships	Cuts	Use of Reserves
Base Case	7%/9%/15%	+\$355K	-\$100K/\$1.0M/\$1.6M	-\$1.2M/\$1.4M/\$1.7M
Additional Investment				
State Funding	Change in Tuition Increase	Scholarships	Reduction in Cuts	Use of Reserves
Co-Chairs +\$20M	-1%	+\$600K	+\$0	-\$1.2M/\$1.4M/\$1.7M
Co-Chairs +\$40M	-2%	+\$600K	+\$400K	-\$1.2M/\$1.4M/\$1.7M
Co-Chairs +\$60M	-3%	+\$600K	+\$600K	-\$1.2M/\$1.4M/\$1.7M
Co-Chairs +\$80M	-4%	+\$600K	+\$800K	-\$1.2M/\$1.4M/\$1.7M



Discussion

What You Can Do?



- Provide feedback to TRC
 - www.oit.edu/trc for Qualtrics survey
- Lobby with students from across the state at TRU Day
 - May 14th - @ the Capitol
 - Contact: ASOIT Reps or Holly Anderson at holly.anderson@oit.edu
- Write Letters & call your Legislators!
 - See www.oit.edu/trc for “find your legislator” link and draft letters

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Questions

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Tuition Changes – Scenario I

7% Tuition Increase / \$1.6M Cuts



Student Type	Rate	Current Tuition	Scenario I	Change
Resident	Per Credit	\$ 183.93	\$ 196.81	\$ 12.88
	15 Credits (term)	\$ 2,758.95	\$ 2,952.08	\$ 193.13
	45 Credits (year)	\$ 8,276.85	\$ 8,856.23	\$ 579.38
	Differential	\$ 45.98	\$ 59.04	\$ 13.06
WUE	Per Credit	\$ 275.90	\$ 295.21	\$ 19.31
	15 Credits (term)	\$ 4,138.50	\$ 4,428.20	\$ 289.70
	45 Credits (year)	\$ 12,415.50	\$ 13,284.59	\$ 869.09
	Differential	\$ 68.97	\$ 88.56	\$ 19.59
Non-Resident	Per Credit	\$ 585.45	\$ 626.43	\$ 40.98
	15 Credits (term)	\$ 8,781.75	\$ 9,396.47	\$ 614.72
	45 Credits (year)	\$ 26,345.25	\$ 28,189.42	\$ 1,844.17
	Differential	\$ 146.36	\$ 187.93	\$ 41.57

Tuition Changes – Scenario II

9% Tuition Increase / \$1.0M Cuts



Student Type	Rate	Current Tuition	Scenario II	Change
Resident	Per Credit	\$ 183.93	\$ 200.48	\$ 16.55
	15 Credits (term)	\$ 2,758.95	\$ 3,007.26	\$ 248.31
	45 Credits (year)	\$ 8,276.85	\$ 9,021.77	\$ 744.92
	Differential	\$ 45.98	\$ 60.15	\$ 14.17
WUE	Per Credit	\$ 275.90	\$ 300.73	\$ 24.83
	15 Credits (term)	\$ 4,138.50	\$ 4,510.97	\$ 372.47
	45 Credits (year)	\$ 12,415.50	\$ 13,532.90	\$ 1,117.40
	Differential	\$ 68.97	\$ 90.22	\$ 21.25
Non-Resident	Per Credit	\$ 585.45	\$ 638.14	\$ 52.69
	15 Credits (term)	\$ 8,781.75	\$ 9,572.11	\$ 790.36
	45 Credits (year)	\$ 26,345.25	\$ 28,716.32	\$ 2,371.07
	Differential	\$ 146.36	\$ 191.44	\$ 45.08

Tuition Changes – Scenario III

15% Tuition Increase / \$100K Cuts



Student Type	Rate	Current Tuition	Scenario III	Change
Resident	Per Credit	\$ 183.93	\$ 211.52	\$ 27.59
	15 Credits (term)	\$ 2,758.95	\$ 3,172.79	\$ 413.84
	45 Credits (year)	\$ 8,276.85	\$ 9,518.38	\$ 1,241.53
	Differential	\$ 45.98	\$ 63.46	\$ 17.48
WUE	Per Credit	\$ 275.90	\$ 317.29	\$ 41.39
	15 Credits (term)	\$ 4,138.50	\$ 4,759.28	\$ 620.78
	45 Credits (year)	\$ 12,415.50	\$ 14,277.83	\$ 1,862.33
	Differential	\$ 68.97	\$ 95.19	\$ 26.22
Non-Resident	Per Credit	\$ 585.45	\$ 673.27	\$ 87.82
	15 Credits (term)	\$ 8,781.75	\$ 10,099.01	\$ 1,317.26
	45 Credits (year)	\$ 26,345.25	\$ 30,297.04	\$ 3,951.79
	Differential	\$ 146.36	\$ 201.98	\$ 55.62