V4/V5 - 2021-2022 Verification Worksheet Independent Student

Your 2021–2022 Free Application for Federal Student Aid (FAFSA) was selected for a review process. Certain applications are flagged by the federal processor due to federal edit. Due to this selection, the law says we must ask the student to confirm and provide information input on the FAFSA before awarding Federal Student Aid. To verify that you provided correct information a financial aid administrator will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and required documents to the financial aid office at your school. Your school may ask for additional information.

COMPLETE ENTIRE WORKSHEET AND SIGN AT THE END.

A. Independ	ent Student's infor	mation			
Last Name	First Name	M.I.		Oregon Tech ID # (or Social Security #)	
Street Address (include apt. no.)			Date of Birth	
City	Stat	e	Zip Code	Email Address	
Home Phone Nu	ımber (include area cod	le)		Alternate Phone Number	

B. Independent Student's Family Information

In dan an dank Chadank a Infamantian

List below the people in your household. Include:

- Yourself and your spouse, if you are married.
- Your children, if you will provide more than half of their support from July 1, 2021 through June 30, 2022, or if the child would be required to provide your information if they were completing a FAFSA for 2021–2022. Include children who meet either criteria, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2022.

Note: Include the name of the college for any household member who will be enrolled <u>at least half time</u>, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2021, and June 30, 2022.

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

Instructions for using the IRS Data Retrieval Tool on the FAFSA:

If you have not already used the tool:

- Go to FAFSA.gov and log in to your FAFSA record
- Select "Make FAFSA Corrections"
- Go to the **Financial Information** section of the form.
- Follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool and select Link to IRS.
- Enter in required fields and submit. Once information populates, check the box allowing the above information to transfer to the FAFSA and select **Transfer Now**. Make sure you and your parent have **signed and resubmitted** the FAFSA.

Instructions for retrieving Tax Transcripts or Non-Filing Letter:

- Go to www.irs.gov
- Select Get Your Tax Record
- Click on Get Transcript by MAIL or ONLINE
- Enter in required information and select continue (if you filed Married filing Joint make sure you are entering in the information for the first person listed on the tax return)
- Under type of transcript select Return Transcript or Non-Filing Letter and for tax year select 2019 then continue

\mathbf{C}	Independent	Student's	Income	Information	to Re	Verified
- .	mucpemucm	Juacii 3	IIICOIIIE	IIIIOIIIIatioii	יט טכ	venneu

Check the box that applies: (Only one bo	x in this section needs to be selected)	
spouse's) 2019 IRS income information above for using the Data Retrieval To	a Retrieval Tool in FAFSA on the Web to transfer on into my FAFSA on	(See instructions
The student's 2019 signed IRS Tax Ref	eturns or IRS Tax Return Transcript(s) is attached.	(See instructions above
tax return, the financial aid office will of the filed 1040x. If a filer completed death of spouse, the W-2 forms for a	urn or Filed Jointly and am now Single. If a filer corl need a signed IRS Tax Return or Tax Return Trand a joint tax return but is now single because of a lill income showing on the tax return transcript are etrieval Tool will be insufficient in this situation.	script and a signed copy divorce, separation, or e required. A tax return
	spouse if married) was employed in 2019 and was	s NOT required to file a
Federal Tax Return and:		
☐ have attached the IRS Tax No	on Filing Letter (See instructions at the top of the \parallel	page) and
☐ have attached copies of all 2	019 W-2 forms issued to you (and, if married, to y	our spouse) by
employers. List every emplo	yer and amount earned for 2019 below:	
Student/Spouse Name	Employer's Name	2019 Amount Earned
Missy Jones	Suzie's Auto Body Shop	\$2000.00

missy Jones	Suzie s Muio Body Shop	φ2000.00

The stu	ident (and, if married, the student's spouse) was not employed and had no income earned from work
in 2019	and:
	have completed the 2021-22 Low Income Statement available at www.oit.edu/faid/forms and
	have attached the IRS Tax Non Filing Letter (See instructions at the top of the page)

Provide <u>one</u> of the following documents that will indicate your high school completion status when you begin college in 2021–2022. Contact the financial aid office if you are unable to obtain the documentation listed below:

- A copy of your high school diploma.
- A copy of your final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript you received after you passed a State-authorized examination (GED test, HiSET, TASC, or other State-authorized examination) that the State recognizes as the equivalent of a high school diploma.
- If you completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates you successfully completed at least a two-year program that is acceptable
 for full credit toward a bachelor's degree.
- If you were homeschooled in a state where state law requires you to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If you were homeschooled in a state where state law does not require you to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by your parent or guardian, that lists the secondary school courses you completed and includes a statement that you successfully completed a secondary school education in a homeschool setting.

E. Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student **MUST APPEAR IN PERSON** at the Oregon Tech Financial Aid office to verify his or her identity by presenting valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport.

The institution will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of an institutional official, the following:

Statement of Educational Purpose

will only be

I certify that I	am the individual signing this
(Print Student's	s Name)
	urpose and that the federal student financial assistance I may receive es and to pay the cost of attending for 2021-2022.
(Name of Postsecondary Educ	
,	,
Student's Signature	Date
Einancial Aid Officer's Signature	Print Financial Aid Officer's Name Date

^{**}If you are unable to bring the document in person to either the Oregon Tech Financial Aid office in Klamath Falls or to the Portland-Metro Campus, you will need to bring the documentation and this form to a notary to be completed. The section for the notary seal and signature is included on the next page of this worksheet**

(To Be Signed With Notary)

If the student is unable to appear in person at Oregon Tech to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- (b) The original notarized Statement of Educational Purpose provided below.

Statement of Educational Purpose

	am the individual signing this
(Print Student's N	,
I may receive will only be used for	e and that the federal student financial assistance reducational purposes and to pay the cost of attending for 2021-2022.
(Name of Postsecondary Education	al Institution)
(Student's Signature)	(Date)
Notary	's Certificate of Acknowledgement
State of	
City/County of	
On, before me,	(Notary's name)
(Date)	(Notary's name)
personally appeared,	, and provided to me
(Printed i	name of signer)
on basis of satisfactory evidence of identi-	fication
to be the above-named person who signe	(Type of government-issued photo ID provided) d the foregoing instrument.
WITNESS my hand and official seal (seal)	
(Seal)	(Notary signature)
My commission e	xpires on
·	(Date)

Continue to Next Page \rightarrow

F. Sign this WorksheetBy signing this form you certify that all the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Date

Don't forget to make copies for your own records.

Please submit all documents to:
Oregon Tech Financial Aid Office
3201 Campus Drive
Klamath Falls, OR 97601

541.885.1280 (phone) 541.885.1024 (fax) www.oit.edu/faid (website) dollars@oit.edu (e-mail)