



Dear Oregon Tech Student:

In previous years, your 1098-T included a figure in Box 2 that represented the qualified tuition and related expenses (QTRE) we *billed* to your student account for the calendar (tax) year. Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018, we will report in Box 1 the amount of QTRE you *paid* during the year.

Depending on your income (or your family's income, if you are a dependent), whether you were considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you **may** be eligible for a federal education tax credit. (You can find detailed information about claiming education tax credits in IRS Publication 970, page 9.)

The dollar amounts reported on your Form 1098-T may assist you in completing IRS Form 8863 – the form used for calculating the education tax credits that a taxpayer may claim as part of your tax return.

Oregon Tech is unable to provide you with individual tax advice. If you have questions, you should seek the counsel of an informed tax preparer or adviser. For more information about Form 1098-T, visit <https://www.irs.gov/pub/irs-pdf/f1098t.pdf>.

Below is a blank sample of the 2018 Form 1098-T. To obtain your 1098-T follow these instructions:

For tax years 2023 and prior, visit TECHstudent:

- Log in to TECHweb
- Click on the TECHstudent tile
- Click on Tax Notification (1098-T) on the bottom left

For tax years 2024 and later, visit Transact:

- Log in to TECHweb
- Click on the My Bill tile
- Once inside Transact, click on Tax Forms on the left hand side

<input type="checkbox"/> CORRECTED		OMB No. 1545-1574		Tuition Statement
FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses	2	
		\$		Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
FILER'S employer identification no.		3 If this box is checked, your educational institution changed its reporting method for 2018		
STUDENT'S TIN		4 Adjustments made for a prior year	5 Scholarships or grants	
STUDENT'S name		\$	\$	
Street address (including apt. no.)		6 Adjustments to scholarships or grants for a prior year	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2019	
City or town, state or province, country, and ZIP or foreign postal code		\$		
Service Provider/Acct. No. (see instr.)		8 Check if at least half-time student	9 Checked if a graduate student	10 Ins. contract reimb./refund
				\$

Form 1098-T (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

Sincerely,

Oregon Tech Cashier's Office
cashier@oit.edu

Hands-on education for real-world achievement.