

The logo for Oregon Tech, featuring the word "Oregon" in white on a dark blue background and "TECH" in dark blue on a yellow background.

Oregon TECH

Oregon Tech's 2020 Vision (Now that Our Immediate Future is More Clear)

Convocation — September 18, 2014

Oregon Institute of Technology

Chris Maples, President, Oregon Tech

Strategic Plan Revisions: What we heard

More specificity and metrics

Align budget with targets

10 years is too long

Oregon Tech: 2020 Vision

Oregon Tech will be a nationally recognized, public polytechnic university delivering in-demand, industry-focused degrees and graduates ready to meet workforce needs in Oregon and the Northwest.

Measuring success by...



Growing and transforming



Expanding access for Oregon students



Diversified financial resources



Measuring success by...



**Affordable,
responsive to
industry, student
demand**



**State-of-the-art
labs and
classrooms**



**Diversity in
faculty ranks**



Measuring success by...



**Diverse, safe,
inclusive campus
environment**



**Leveraging all
our assets**



**Successful launch
of new Board**



Defining Oregon Tech

Relevant

- Applied
- Specialized

Hands-on

- Small classes
- “Doing” in practice not theory

Polytechnic

- Industry related
- Student ROI

Real World

- Globally competitive
- Real Skills for Real Jobs in Real World

Goals that advance our mission

Student
Success

Faculty & Staff
Success

Student
Access &
Diversity

Economic &
Workforce
Connections

University
Financial
Success

Goal #1: Student Success



Retention



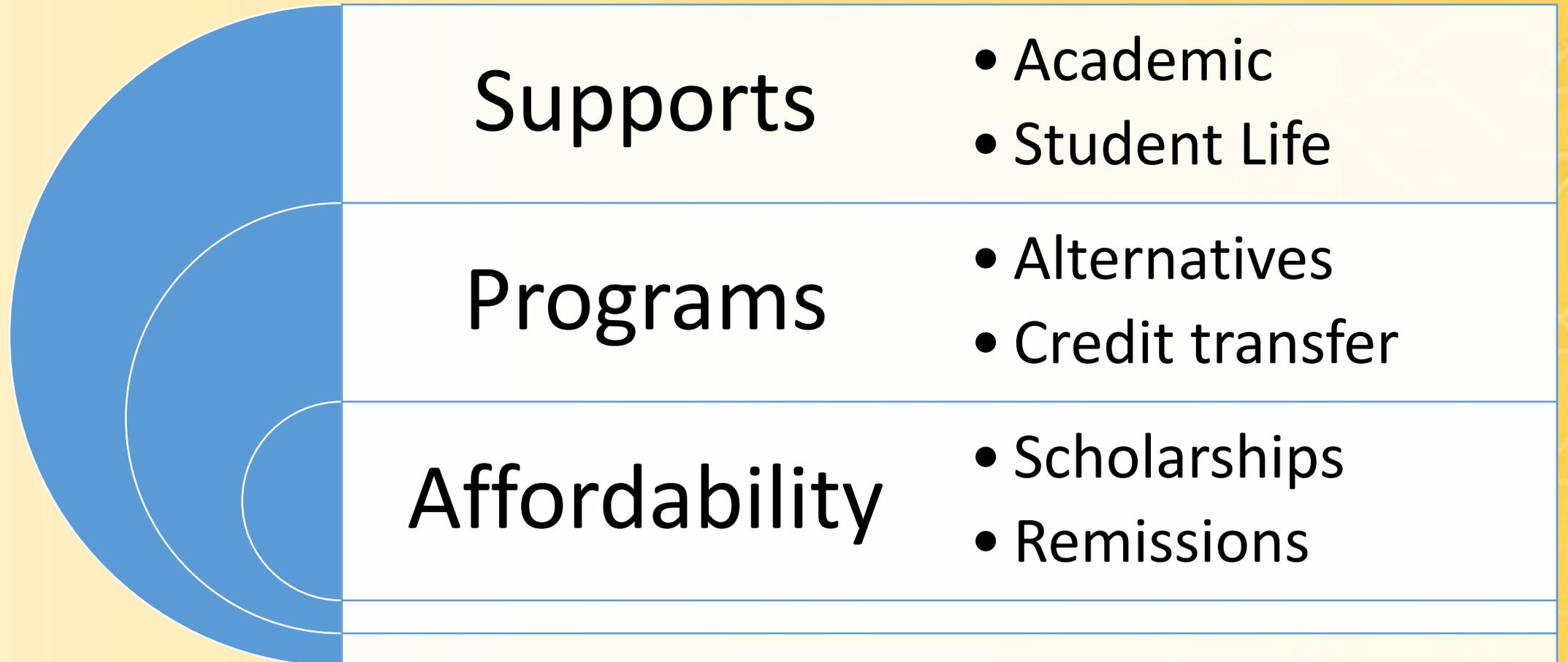
Intern-
/Externships



Graduate
Success



Retention: Everyone's Business



Goal #2: Faculty and Staff Success



Diverse
Faculty Tracks



Diverse
Faculty & Staff



Supported
Faculty & Staff



Goal #3: Economic and Workforce Connections



Academic
Master Plan



Partnerships



Sustainability



Goal #4: Student Access and Diversity



Broad
Diversity



Oregon
Students



Rural Focus



Goal #5: University Financial Success



Enrollment
Segments



Facilities
Master Plan



Endowment
Growth



Enrollment: Managed, Diversified Growth

Managing

Growth in
1% range
Increases
varied by
location,
mode

40-40-20

More
support for
underserved
More costly
to support

Revenues

Fiscal profile
tied to
enrollment
Balanced
against need
for
affordability

Fund Balance = Student/University Support Fund

Shared
Services

Emergencies

New Board

Investments

Instruction

Oregon Tech - 5 Year Projection

	FY 2014-15 (in thousands)	FY 2015-16 (in thousands)	FY 2016-17 (in thousands)	FY 2017-18 (in thousands)	FY 2018-19 (in thousands)
State General Fund (HECC)	\$ 20,517	\$ 22,061	\$ 22,061	\$ 22,671	\$ 23,299
Tuition, Fees, Other Revenues	<u>27,038</u>	<u>29,345</u>	<u>31,045</u>	<u>33,763</u>	<u>34,582</u>
Total Revenues	<u>\$ 47,555</u>	<u>\$ 51,406</u>	<u>\$ 53,106</u>	<u>\$ 55,434</u>	<u>\$ 57,881</u>
Personnel Costs	37,487	39,159	40,365	41,849	43,395
Other Costs	12,721	11,834	12,045	12,299	12,516
Debt Service	<u>1,309</u>	<u>1,539</u>	<u>1,539</u>	<u>1,539</u>	<u>1,539</u>
Total Expenditures	<u>\$ 51,517</u>	<u>\$ 52,532</u>	<u>\$ 53,949</u>	<u>\$ 55,687</u>	<u>\$ 57,450</u>
Change in Fund Balance	\$(3,962)	\$(1,126)	\$ (843)	\$ (253)	\$ 431
Beginning Fund Balance	<u>8,686</u>	<u>4,724</u>	<u>3,598</u>	<u>2,755</u>	<u>2,502</u>
Ending Fund Balance	<u>\$ 4,724</u>	<u>\$ 3,598</u>	<u>\$ 2,755</u>	<u>\$ 2,502</u>	<u>\$ 2,933</u>
Fund Balance as % of Revenue	<u>9.93%</u>	<u>7.00%</u>	<u>5.19%</u>	<u>4.51%</u>	<u>5.07%</u>

A Year of Progress

Degrees

Enrollment

Geo-Solar

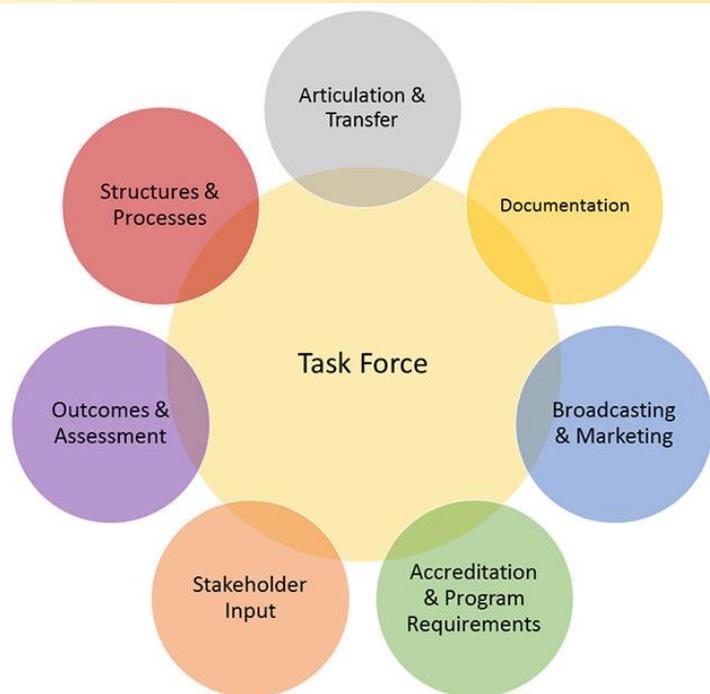
Alumni
Giving

Freshman
Retention

A Year of Progress—General Education

<http://www.oit.edu/faculty-staff/provost/general-education-review>

“General education is the difference between being trained to do a job vs. being more broadly educated”



Hands-on education for real-world achievement.

A Year of Accomplishments



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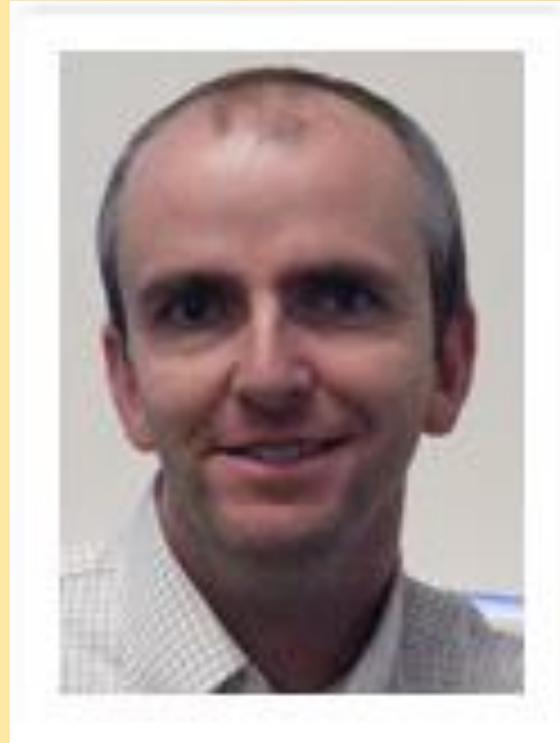


Kelley Minty Morris
Klamath County Commissioner
Klamath Falls

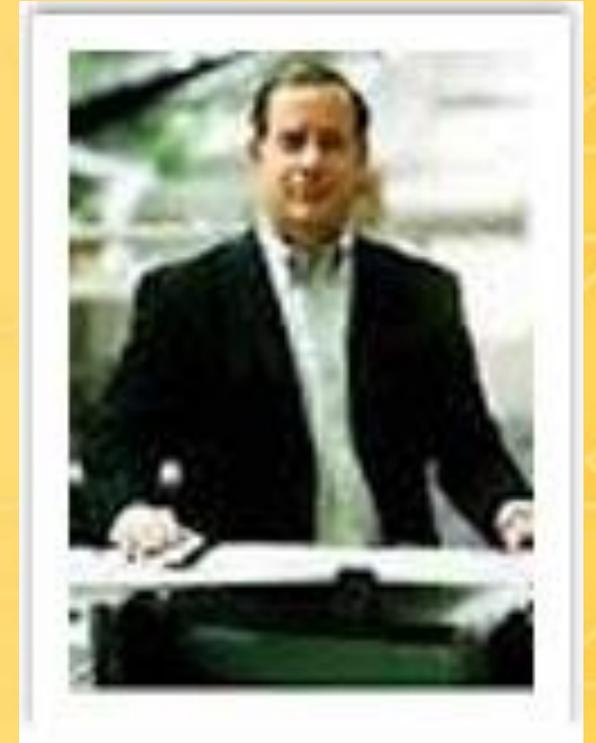
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Looking Ahead...

New Board

Legislative Session

Changing Higher Ed Landscape

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New Board

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SOUTH METRO-SALEM
STEM
Partnership

Oregon **TECH**

Industry Partners

Autodesk
Eaton
First Tech Credit Union
FLIR Systems
Garmin AT
Intel
Legacy Meridian Park
Hospital
Mentor Graphics
PGE Foundation
Xerox

School Districts and ESDs

Amity School District
Canby School District
Gladstone School District
Lake Oswego School District
Oregon City School District
McMinnville School District
Molalla River School District
Newberg SD
North Clackamas School District
Salem-Keizer School District
Tigard-Tualatin School District
West Linn-Wilsonville School District
Woodburn School District
Clackamas CTE Consortium

Community Partners

Business Education Compact
Evergreen Aviation and Space Museum
Mad Science of Portland and Vancouver
MESA (Math Engineering Science
Achievement)
NASA Space Grant Consortium
Oregon FIRST
Project Lead The Way

Community Colleges

Chemeketa Community College
Clackamas Community College
Portland Community College

Universities

Oregon Tech
Pacific University
Western Oregon University



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